**Dallas Society CPCU**

**Chapter Officer Board Meeting**

**November 16, 2023**

**Opening:**

A board meeting of the CPCU Society Dallas was called to order at 11:04 pm via Microsoft Teams on November 16, 2023, in Dallas, Texas by President David Owen.

**Attendance:**

Chapter President David Owen, Immediate Past President Tia Tolbert, Vice President Jason Znoy, Treasurer Laura Vaden, Recording Secretary Fredricka Myles, Director Jonelle Williams, Director Olivia Allen, Chair Jessica Ledo, Chair David Van Amburgh

**Agenda Topic:**

1. Financials Update – Worked on 2024 budget, will keep luncheon free to attract participants
2. Olivia will work with vendors to get scholarship sponsors
3. Jason will cover I-Day
4. Agreed to keep the chapter survey open to 12/15; solidify voting of board meeting
5. Next Board Meeting – will be the 2024 planning meeting

**Adjournment:** Board meeting was adjourned at 12:11 pm by President David Owen.

Minutes submitted by: Fredricka Myles